# **REGISTER OF MEMBERS' INTERESTS**

#### **IMPORTANT:** Please

- (i) Read the *accompanying notes* before completing each section of the form
- (ii) Remember that the interests to be notified include those of your spouse/partner as detailed on page 1 of the notes (these will **NOT** be shown separately on SDC website)
- (iii) Remember to enter "None" where or if applicable
- (iv) Remember to **keep your register of interests up to date**. Inform the MO and complete a new form when your interests change.

Please:

- Write Clearly and in **CAPITALS**
- Do **NOT** include any abbreviations or acronyms
- Ensure that you enter "None" in any of the boxes under headings where there is nothing to be registered
- Ensure that you sign and date the notification
- Be aware that it is an offence to fail to register interests in accordance with the Act

# **PART A**

## 1. Employment, office, trade, profession or vocation

Member or co-opted Member	Spouse, civil partner or equivalent

#### 2. Sponsorship

Member or co-opted Member	Spouse, civil partner or equivalent
	NOT APPLICABLE

#### 3. Contracts

Member or co-opted Member	Spouse, civil partner or equivalent

# 4. Land and Property

Member or co-opted Member	Spouse, civil partner or equivalent

#### 5. Licences

Member or co-opted Member	Spouse, civil partner or equivalent

# 6. Corporate Tenancies

Member or co-opted Member	Spouse, civil partner or equivalent

# 7. Securities

Member or co-opted Member	Spouse, civil partner or equivalent

# PART B

# 8. Gifts or Hospitality received worth more than an estimated value of £30

Member or co-opted Member	Spouse, civil partner or equivalent
	Not applicable

9. Body to which you have been appointed or nominated by your authority or of which you are in a position of general control or management.

Address of Body

# **10.** Body of which you are in a position of general control or management and which:-

- (a) exercises function of a public nature
- (b) is directed to charitable purchases
- (c) one of whose principal purposes includes the influence of public opinion or policy (including any political party or trade union)

Address of Body

Date received	
	Signed Councillor
	Councilion
	Date
	Signed
	Monitoring Officer
	Date

# **NOTES FOR GUIDANCE**

#### When should the Monitoring Officer be notified of disclosable pecuniary interests?

As a member or co-opted member you must, before the end of 28 days beginning with the day on which you became a member or co-opted member of the authority, notify the authority's monitoring officer of any disclosable pecuniary interests which you or your spouse or civil partner or equivalent have at the time when the notification is given. It is important to keep your register of interests up to date.

On **re-election or re-appointment** as a member or co-opted member you should notify the monitoring officer of any disclosable pecuniary interests which you or your spouse or civil partner or equivalent have, and which you have not previously notified. You should do this before the end of 28 days beginning with the day on which you were re-elected or reappointed.

**Following any disclosure of an interest not on the council's register or the subject of a pending notification**, you must notify the Monitoring Officer of the interest within 28 days beginning with the date of disclosure. (A pending notification is one where the Monitoring Officer has been notified of the interest but it has not yet been entered in the register).

#### Sensitive Information

If you have an interest the nature of which is that you and the Monitoring Officer of Stratford-on-Avon District Council considers that disclosure of the details of the interest could lead to you, or a person connected with you, being subject to violence or intimidation, then details of that interest will be excluded from copies of the interests register which are available for inspection, as well as any published version of the register. Those versions may, however, state that you or your spouse or civil partner or equivalent have an interest, the details of which are withheld because of this provision.

Please contact the Monitoring Officer if you wish to discuss this subject.

#### Whose interests must be included?

The Act provides that the interests which must be notified are those of a member or co-opted member of the authority,  ${\bf or}$ 

- those of a spouse or civil partner of the member or co-opted member
- those of a person with whom the member or co-opted member is living as husband/wife
- those of a person with whom the member or co-opted member is living as if they were civil partners

(in each case where the member or co-opted member is aware that the other person has the interest).

## PART A-DISCLOSABLE PECUNIARY INTERESTS

#### Section 1: Employment etc

You must include details of, "any employment, office, trade, profession or vocation carried on for profit or gain".

Please ensure that

- you include a short description of the activity concerned: for example, "Computer Operator" or "Accountant"
- you give the name of any employer, e.g. the company which pays your salary or wages

• where an office is held, the name of the person or body who made the appointment is given

Please note that

- the Monitoring Officer of Stratford-on-Avon District Council does not consider that receiving a basic or special responsibility allowance further to council duties to be a disclosable pecuniary interest
- there is no need to enter (as examples) "retired" or "retired doctor" if there is nothing which applies to you or your spouse/partner under this section, please simply enter "None".

## Section 2: Sponsorship

You must include details of, "any payment or provision of any other financial benefit (other than from the Council of which you are a member or co-opted member) made or provided within the relevant period in respect of any expenses incurred by you in carrying out your duties as a member, or towards your election expenses. (The "relevant period" being the period of twelve months ending with the day when you make a notification). This includes any payment or financial benefit from a trade union within the meaning of the Trade Union and Labour Relations (Consolidation) Act 1992."

*Please note the time period mentioned in the section* "*When should the monitoring officer be notified of disclosable pecuniary interests*"

# Section 3: Contracts

You must include details of, "any contract between you, or your spouse, civil partner or equivalent, or a body in which either of you have a beneficial interest, and the council of which you are a member or co-opted member:

- under which goods or services are to be provided or works are to be executed; and
- which has not been fully discharged"

**1**.A body in which you or your spouse, civil partner or equivalent have a beneficial interest means a firm in which you/they are a partner, or a body corporate of which you/they are a director, or in the securities of which you/they have a beneficial interest).

2. "Director" includes a member of the committee of management of an industrial and provident society.

## Section 4: Land and Property

You must include details of,

# "any land which is within the area of your Council in which you or your spouse, civil partner or equivalent have a beneficial interest."

**3**. Land excludes an easement, servitude, interest or right in or over land which does not carry with it a right for you or your spouse, civil partner or equivalent (alone or jointly with another) to occupy the land or to receive income.

Please ensure that:

- you give the address or a brief description to identify the land and property
- if you live in the area of the Council of which you are a member or co-opted member, you include your home under this heading as owner, lessee or tenant.

#### Please remember that

• this provision is likely to include the address where you live Current DPI form and guidance - Updated Sept 2017 • the requirement relates only to land in the area of the Council in respect of which you are making the notification

#### Section 5: Licences

You must include details of, "any land which is within the area of your Council for which you or your spouse, civil partner or equivalent hold a licence (alone or jointly with others) to occupy for a month or longer."

Please **ensure** that you give the address or a brief description to identify the land.

#### Section 6: Corporate Tenancies

You must include details of, "any tenancy where (to your knowledge)

- the landlord is the Council of which you are a member or co-opted member and;
- the tenant is a body<sup>1</sup> in which you or your spouse, civil partner or equivalent have a beneficial interest."

**1**. A body in which you or your spouse, civil partner or equivalent have a beneficial interest means a firm in which you/they are a partner, or a body corporate of which you/they are a director, or in the securities of which you/they have a beneficial interest.

2. "Director" includes a member of the committee of management of an industrial and provident society.

#### Section 7: Securities

You must include details of, "any beneficial interest of you or your spouse, civil partner or equivalent in securities of a body where:

That body (to your knowledge) has a place of business or land in the area of the council of which you are a member or co-opted member, and either,

- the total nominal value of the securities exceeds £25,000 or one hundredth of the total issued share capital of that body; or
- if the share capital of that body is of more than one class, the total nominal value of the shares of any one class in which you or your spouse, civil partner or equivalent have a beneficial interest exceeds one hundredth of the total issued share capital of that class."

Please note that:

- "Securities" means shares, debentures, debenture stock, loan stock, bonds, units of a collective investment scheme within the meaning of the Financial Services and Markets Act 2000 and other securities of any description, other than money deposited with a building society
- You do not have to show the extent of your interest.

## PART B-OTHER REGISTERABLE INTERESTS

#### Sections 8-10

In this section of the form you are required to disclose any gifts or hospitality received that exceeds an estimated value of  $\pounds$ 30. Your attention is drawn to the separate guidance that has been published in relation to gits and hospitality to assist you with this question.

You are also asked to declare membership of certain external bodies. The code of conduct itself and the Interpretation Document provide further detail to assist you in deciding how to respond to this question.

Please be aware that anything included here will also be available for inspection and online.

#### <u>Other Points</u>

- If you are in doubt about the completion of this notification form, you may seek further guidance from the Council's Monitoring Officer
- The register of interests will, in accordance with the requirements of the Localism Act 2011, be available for public inspection including via the website of Stratford-on-Avon District Council
- If you have completed this notification as a member of a Town or Parish Council, please be aware that the information will also be available via that Council's website, if it has one.